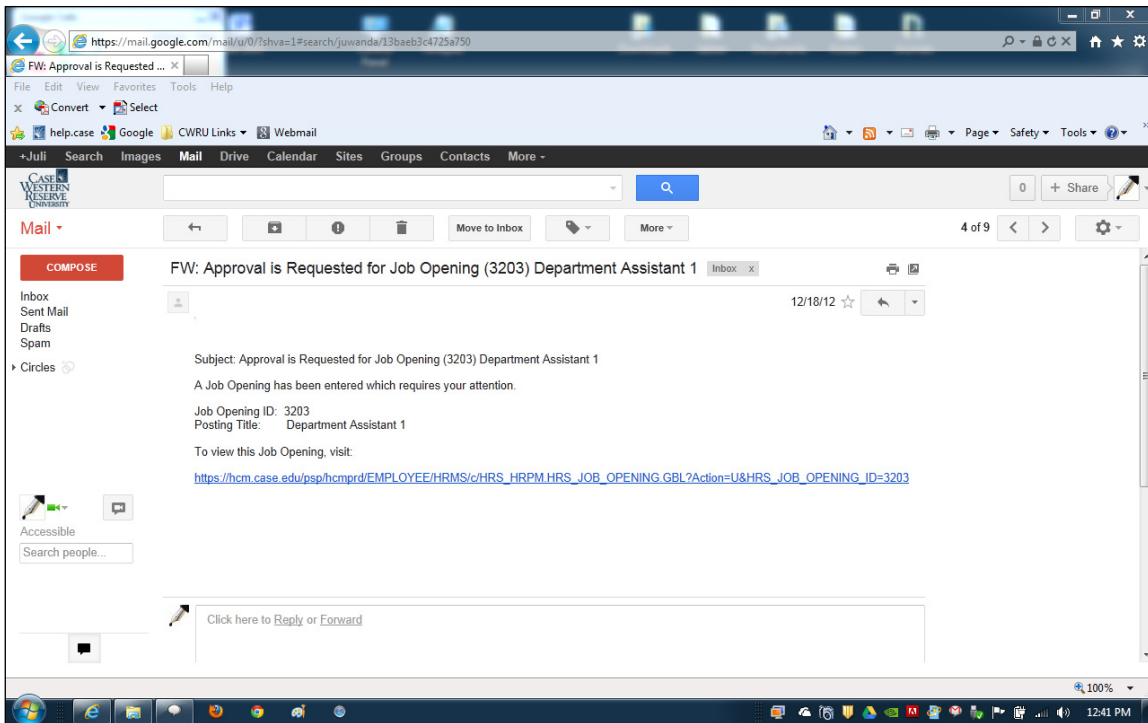


Job Requisition Approval

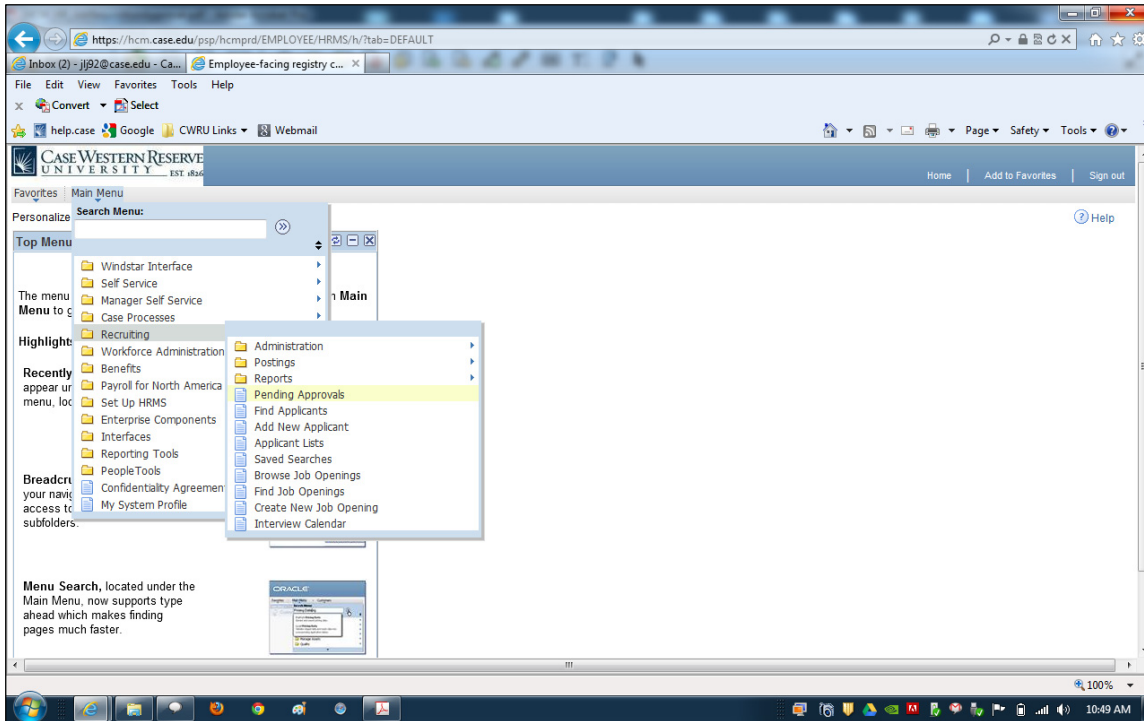
Concept

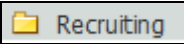
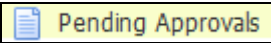
Hiring Managers can follow these procedures to approve, deny and push back job requisitions in the HCM Careers system.

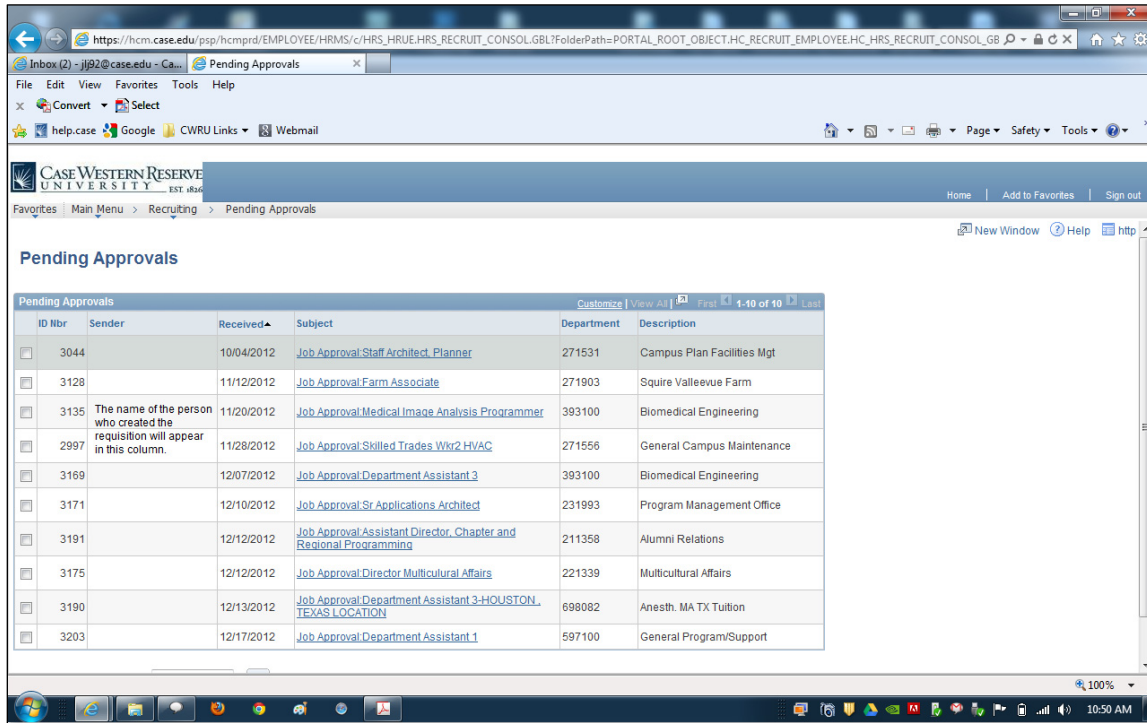
Procedure



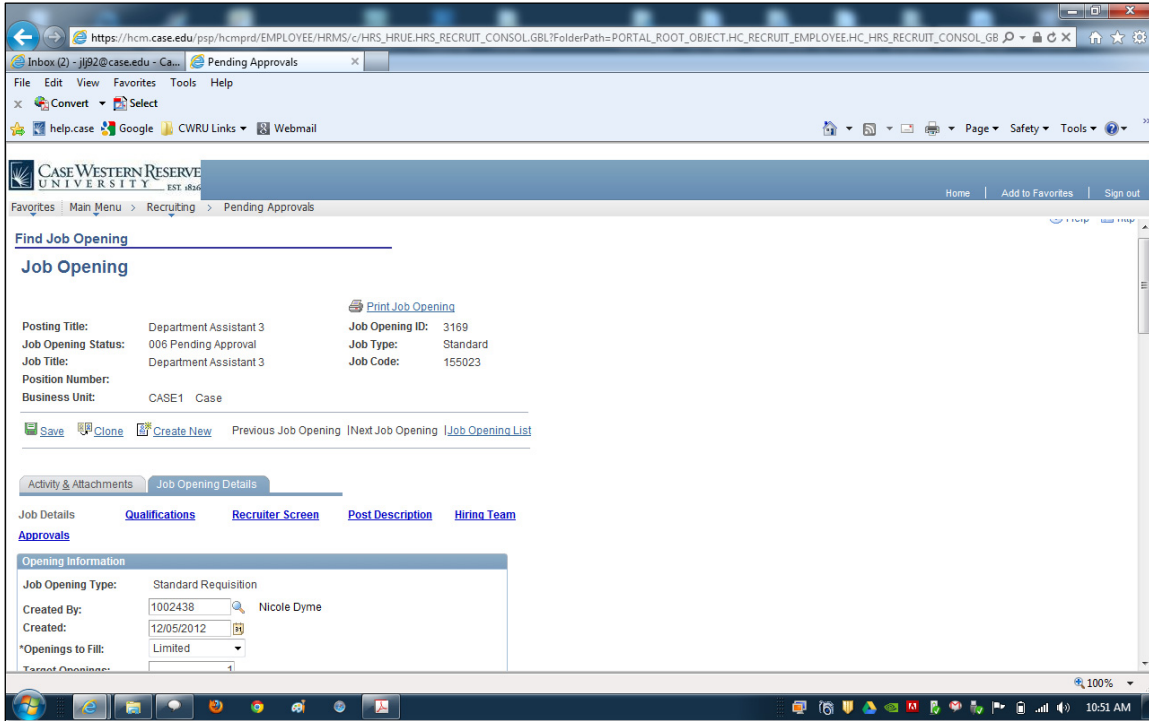
Step	Action
1.	When a job requisition is submitted for review, workflow approvers will receive an email notification from the HCM system. This email will provide the Job Opening ID number , Posting Title and a link to view the job requisition.



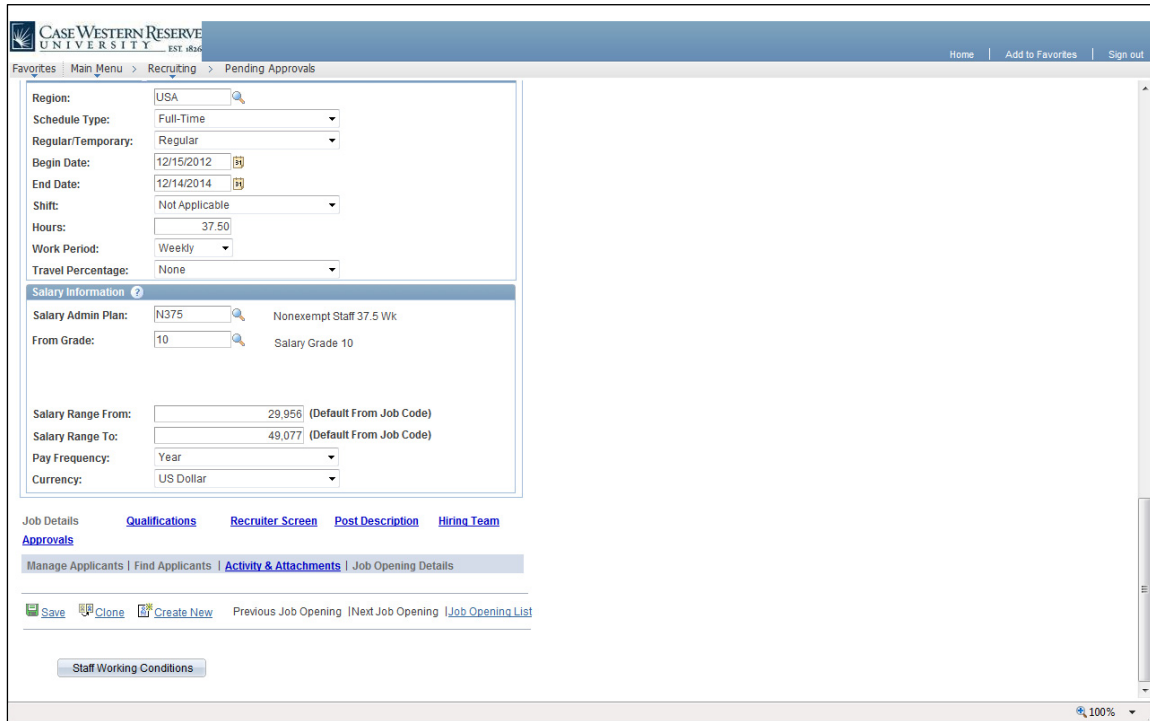
Step	Action
2.	Approvers can also access requisitions awaiting approval from the HCM Main Menu . Click the Recruiting link. 
3.	Click the Pending Approvals link. 



Step	Action
4.	<p>The Pending Approvals page appears. All job requisitions that require approval to be posted will appear in the list.</p> <div style="border: 1px solid black; padding: 2px; display: inline-block; margin: 5px 0;">Pending Approvals</div>
5.	<p>To view a job requisition, click the link under the Subject column that begins with Job Approval.</p> <div style="border: 1px solid black; padding: 2px; display: inline-block; margin: 5px 0;">Subject</div> <div style="border: 1px solid black; padding: 2px; display: inline-block; margin: 5px 0;">Job Approval:Staff Architect, Planner</div>



Step	Action
6.	<p>The Job Opening page appears. This screen displays the job requisition details including Posting Title, Job Opening ID number and status of the requisition.</p> <p>Use the Print Job Opening link to print the requisition details.</p> <div data-bbox="375 1514 647 1577" style="border: 1px solid black; padding: 5px; width: fit-content;">  </div>

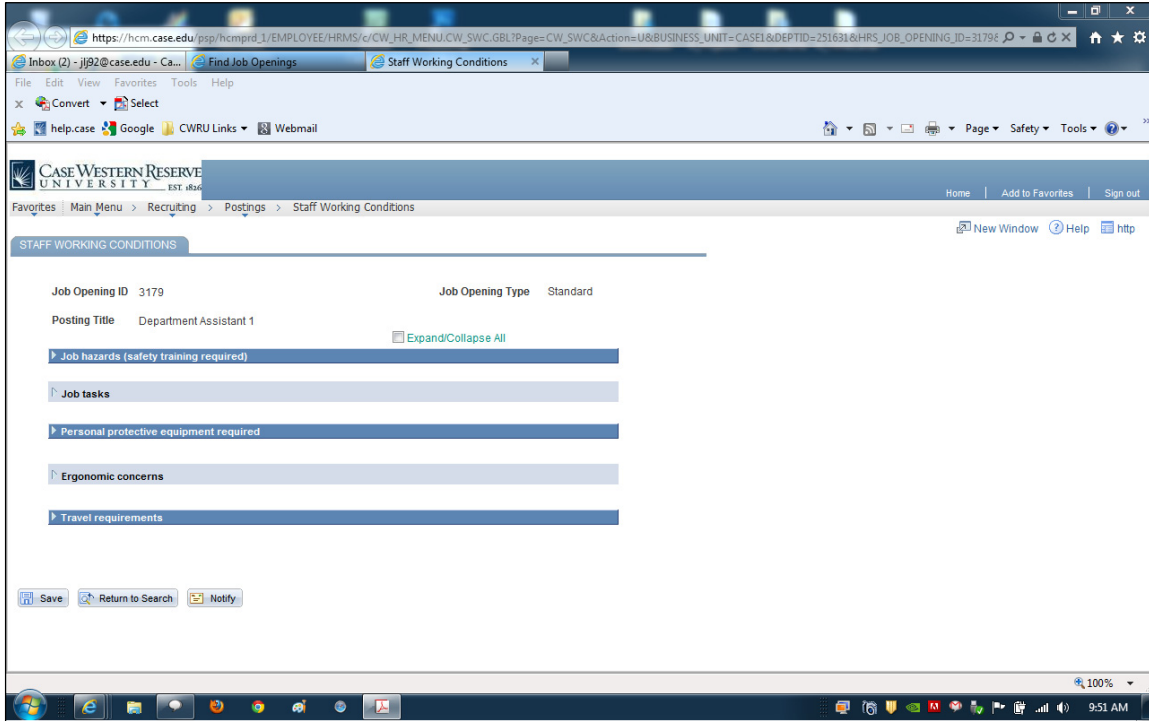


Region: USA
 Schedule Type: Full-Time
 Regular/Temporary: Regular
 Begin Date: 12/15/2012
 End Date: 12/14/2014
 Shift: Not Applicable
 Hours: 37.50
 Work Period: Weekly
 Travel Percentage: None

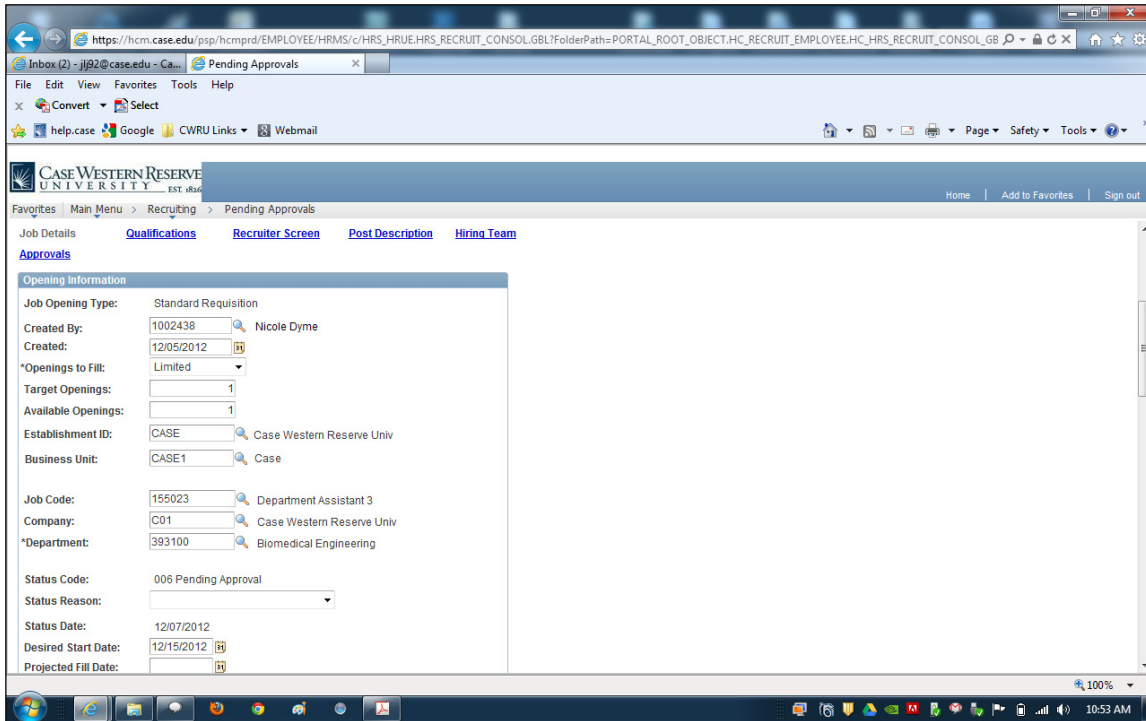
Salary Information
 Salary Admin Plan: N375 Nonexempt Staff 37.5 Wk
 From Grade: 10 Salary Grade 10
 Salary Range From: 29,956 (Default From Job Code)
 Salary Range To: 49,077 (Default From Job Code)
 Pay Frequency: Year
 Currency: US Dollar

[Job Details](#) | [Qualifications](#) | [Recruiter Screen](#) | [Post Description](#) | [Hiring Team](#)
[Approvals](#)
[Manage Applicants](#) | [Find Applicants](#) | [Activity & Attachments](#) | [Job Opening Details](#)
[Save](#) | [Clone](#) | [Create New](#) | [Previous Job Opening](#) | [Next Job Opening](#) | [Job Opening List](#)
[Staff Working Conditions](#)

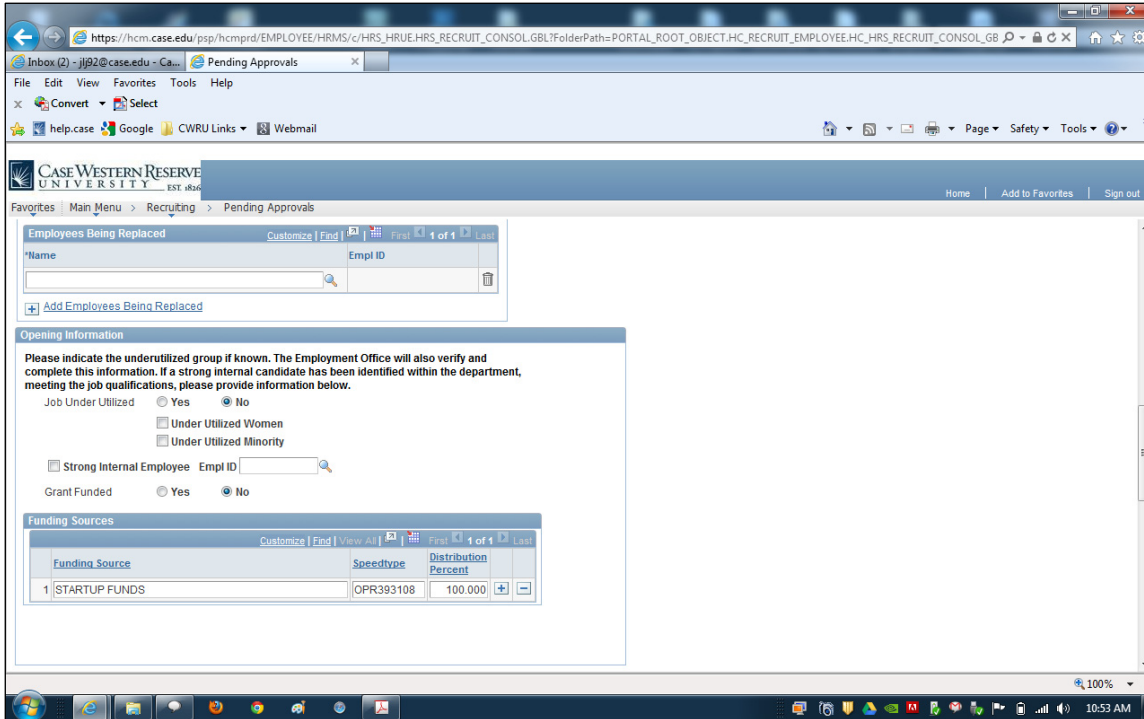
Step	Action
7.	<p>The Staff Working Conditions section is required by the eRecruit system and should be completed by the hiring department.</p> <p>Scroll to the bottom of the page and click the Staff Working Conditions button.</p> <div data-bbox="370 1528 721 1596" style="border: 1px solid black; padding: 5px; text-align: center;"> <p>Staff Working Conditions</p> </div>



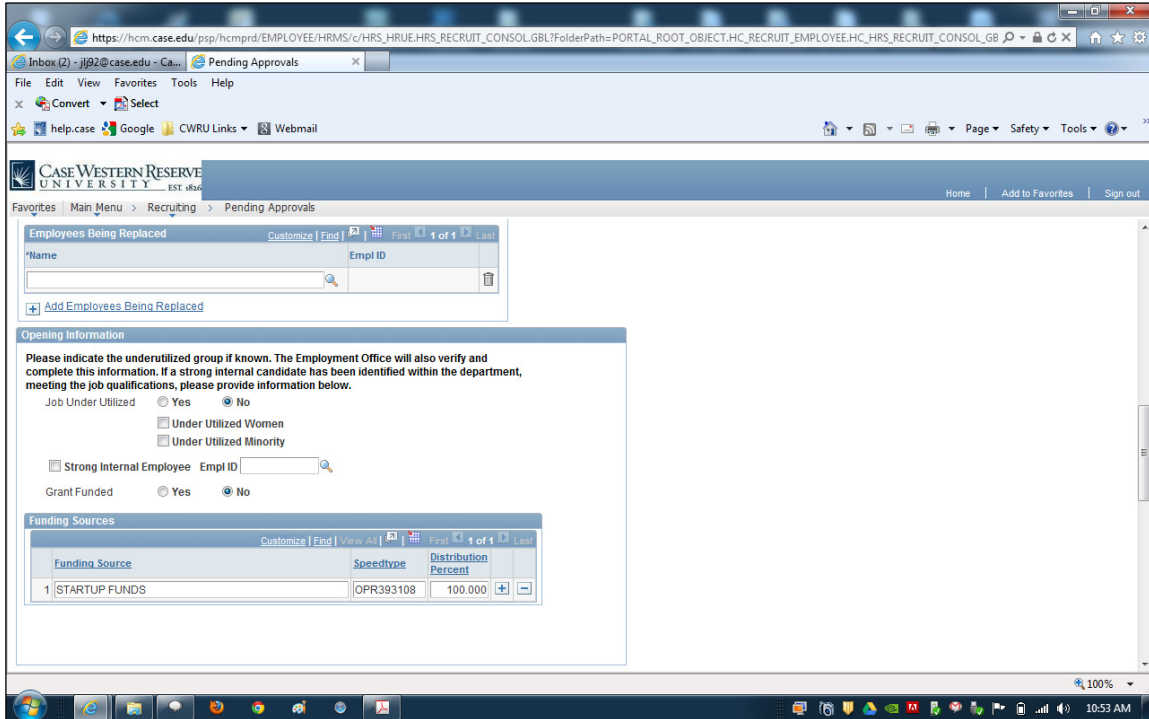
Step	Action
8.	<p>The Staff Working Conditions page appears. Place a check mark in the Expand/Collapse All check box to view the working condition information and then complete the following steps:</p> <div data-bbox="370 1396 662 1444" style="border: 1px solid black; padding: 2px; margin: 10px 0;"> <input type="checkbox"/> Expand/Collapse All </div> <p>a. Scroll through the information to verify completeness.</p> <p>b. Check any missed boxes.</p> <p>Note: You may need to contact the sponsoring department directly for assistance if they did not complete this section.</p> <p>c. Save any changes and then close the window.</p>



Step	Action
9.	<p>Verify the information appearing in the first Opening Information block is correct:</p> <ul style="list-style-type: none"> a. Openings to Fill = Limited b. Target Openings = 1 c. Available Openings = 1 d. Status Reason = blank.
10.	<p>The Desired Start Date, Projected Fill Date and Date Authorized fields may or may not be completed. Check with the sponsoring department to determine when the position should be authorized to post on the Careers site.</p> <p>Note: All three fields can contain the current or a future date.</p>

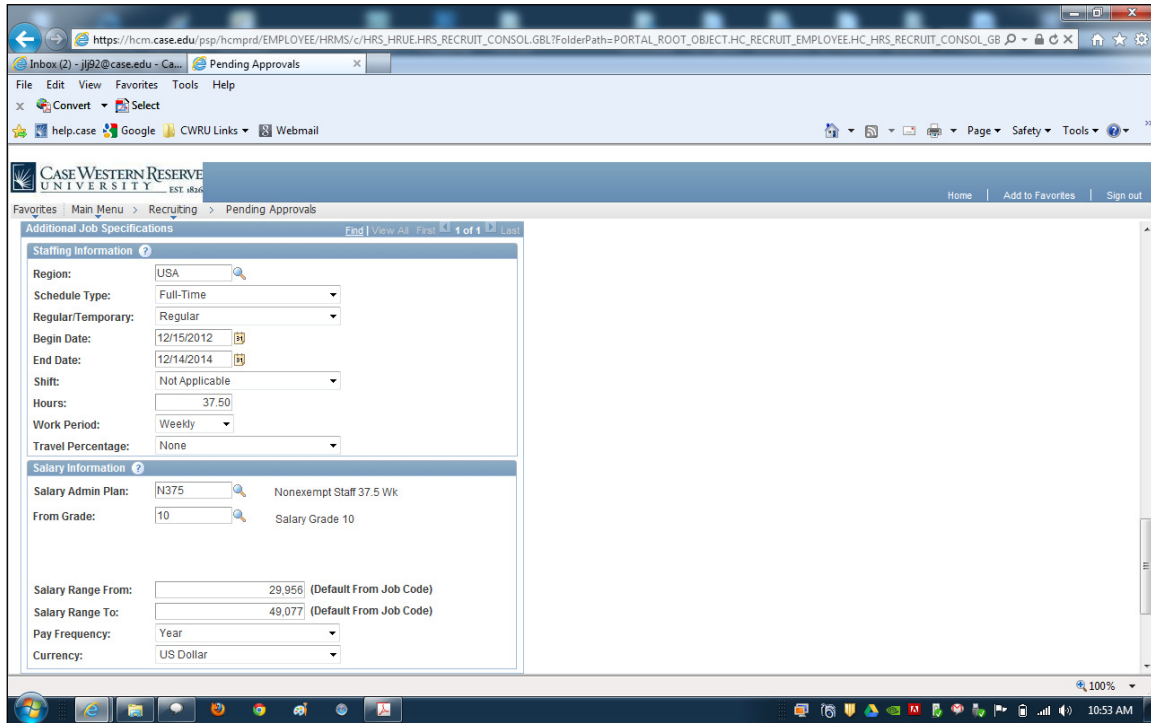


Step	Action
11.	<p>If the requisition is the direct result of an employee leaving or being terminated, that employee's name will appear in the Employee Being Replaced field. The sponsoring department should provide this information if needed.</p> <div data-bbox="375 1480 987 1663" style="border: 1px solid black; padding: 5px;"> <p>Employees Being Replaced Customize Find </p> <p>*Name</p> <input style="width: 100%;" type="text"/> <p>+ Add Employees Being Replaced</p> </div>



Step	Action
12.	<p>The second Opening Information block will indicate the following attributes for the requisition:</p> <ul style="list-style-type: none"> a. If the Job is Under Utilized (for women or minority groups). b. If a Strong Internal Employee was identified for the position. c. If the position is Grant Funded and if so, the Funding Source, Speedtype and Distribution Percent fields should be populated.

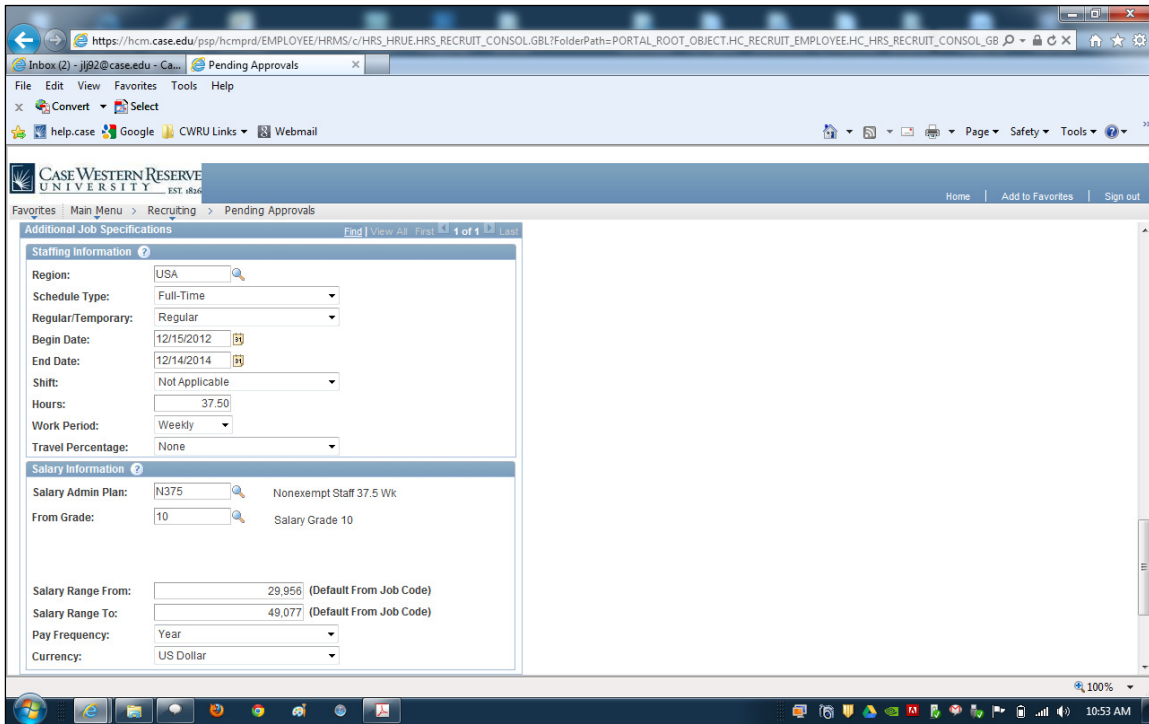
Funding Sources			
Customize Find View All First 1 of 1 Last			
	Funding Source	Speedtype	Distribution Percent
1	STARTUP FUNDS	OPR393108	100.000



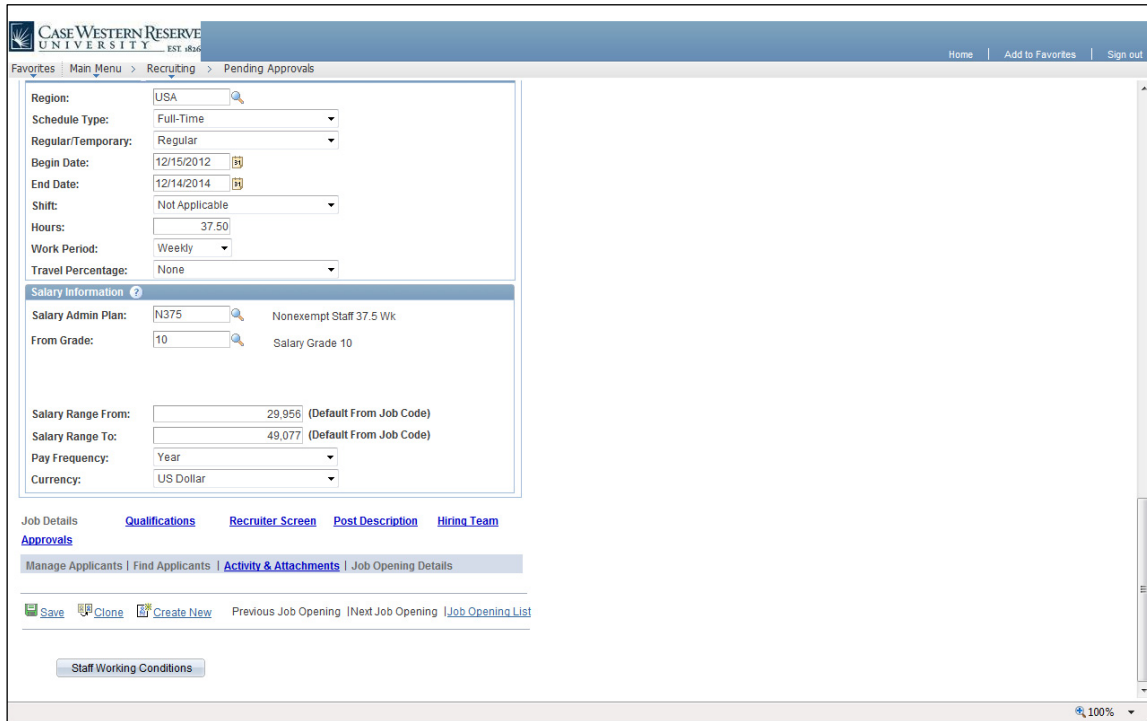
The screenshot shows a web browser window displaying the HRMS system. The main content area is titled 'Additional Job Specifications' and contains two primary sections:

- Staffing Information:**
 - Region: USA
 - Schedule Type: Full-Time
 - Regular/Temporary: Regular
 - Begin Date: 12/15/2012
 - End Date: 12/14/2014
 - Shift: Not Applicable
 - Hours: 37.50
 - Work Period: Weekly
 - Travel Percentage: None
- Salary Information:**
 - Salary Admin Plan: N375 Nonexempt Staff 37.5 Wk
 - From Grade: 10 Salary Grade 10
 - Salary Range From: 29,956 (Default From Job Code)
 - Salary Range To: 49,077 (Default From Job Code)
 - Pay Frequency: Year
 - Currency: US Dollar

Step	Action
13.	<p>The Additional Job Specifications block includes the schedule and salary information for the position. Most of this information should be pre-populated.</p> <p>The Begin Date and End Date fields are completed by the department to designate a Term position. If dates appear in both fields:</p> <ol style="list-style-type: none"> Ensure that the Term is from 1 to 3 years in length. Add the standard Term message to the job posting. <p>If there is a date in only one field, this is an error and the date should be deleted.</p> <div data-bbox="373 1795 722 1879" style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p style="background-color: #e0e0e0; padding: 2px;">Additional Job Specifications</p> <p style="background-color: #e0e0e0; padding: 2px;">Staffing Information ?</p> </div>



Step	Action
14.	<p>Most of the salary information fields should be pre-populated. Make sure that the Pay Frequency field is set to Year.</p> <div style="border: 1px solid black; padding: 5px; margin: 10px 0;"> <p>Pay Frequency: Year</p> </div>



Case Western Reserve University EST. 1826

Home | Add to Favorites | Sign out

Favorites | Main Menu > Recruiting > Pending Approvals

Region: USA

Schedule Type: Full-Time

Regular/Temporary: Regular

Begin Date: 12/15/2012

End Date: 12/14/2014

Shift: Not Applicable

Hours: 37.50

Work Period: Weekly

Travel Percentage: None

Salary Information

Salary Admin Plan: N375 Nonexempt Staff 37.5 Wk

From Grade: 10 Salary Grade 10

Salary Range From: 29,956 (Default From Job Code)

Salary Range To: 49,077 (Default From Job Code)

Pay Frequency: Year

Currency: US Dollar

Job Details | **Qualifications** | Recruiter Screen | Post Description | Hiring Team

Approvals

Manage Applicants | Find Applicants | **Activity & Attachments** | Job Opening Details

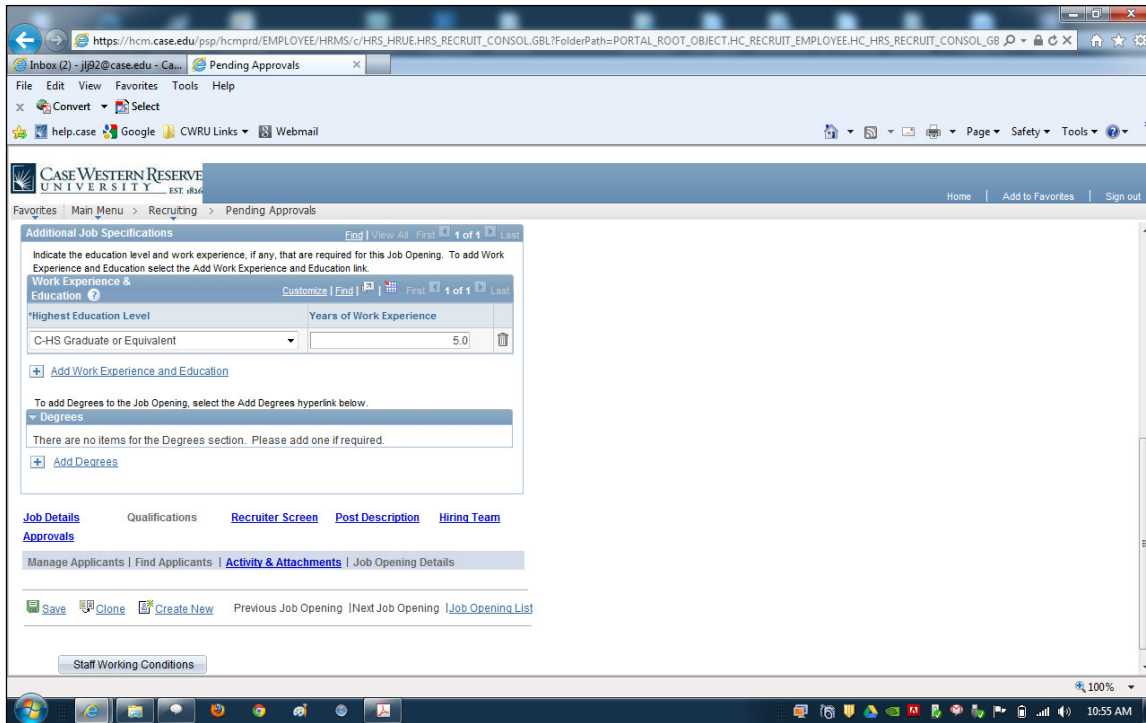
Save | Clone | Create New | Previous Job Opening | Next Job Opening | Job Opening List

Staff Working Conditions

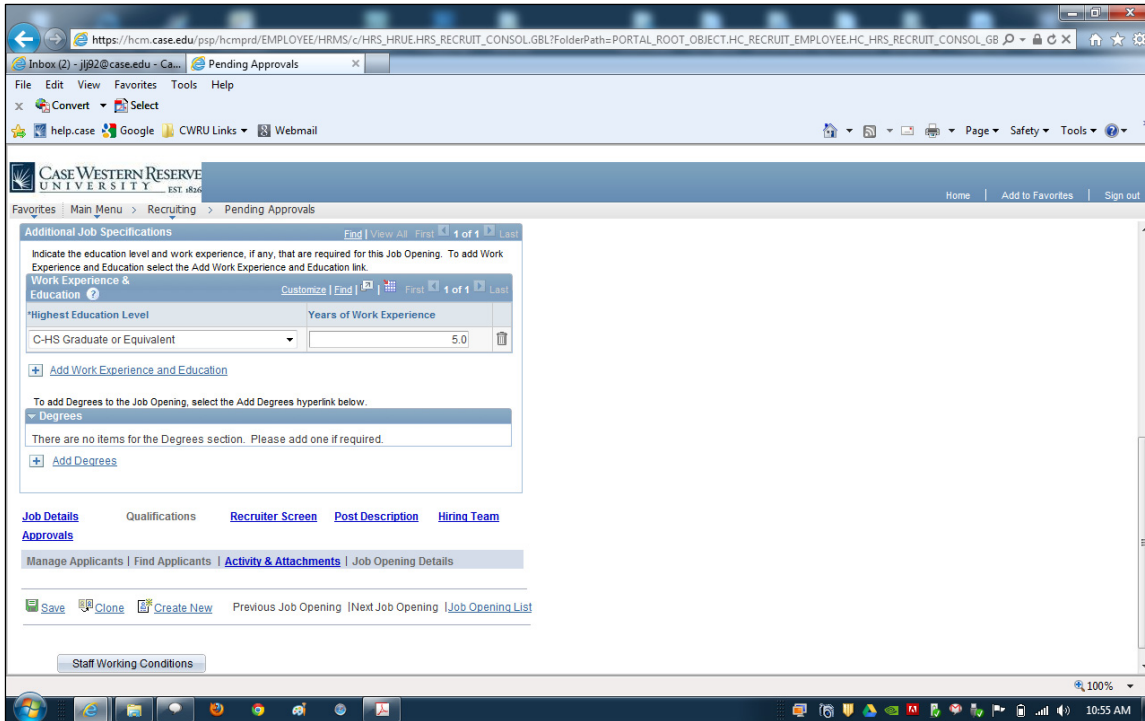
100%

Step	Action
15.	Click the Qualifications link to proceed.

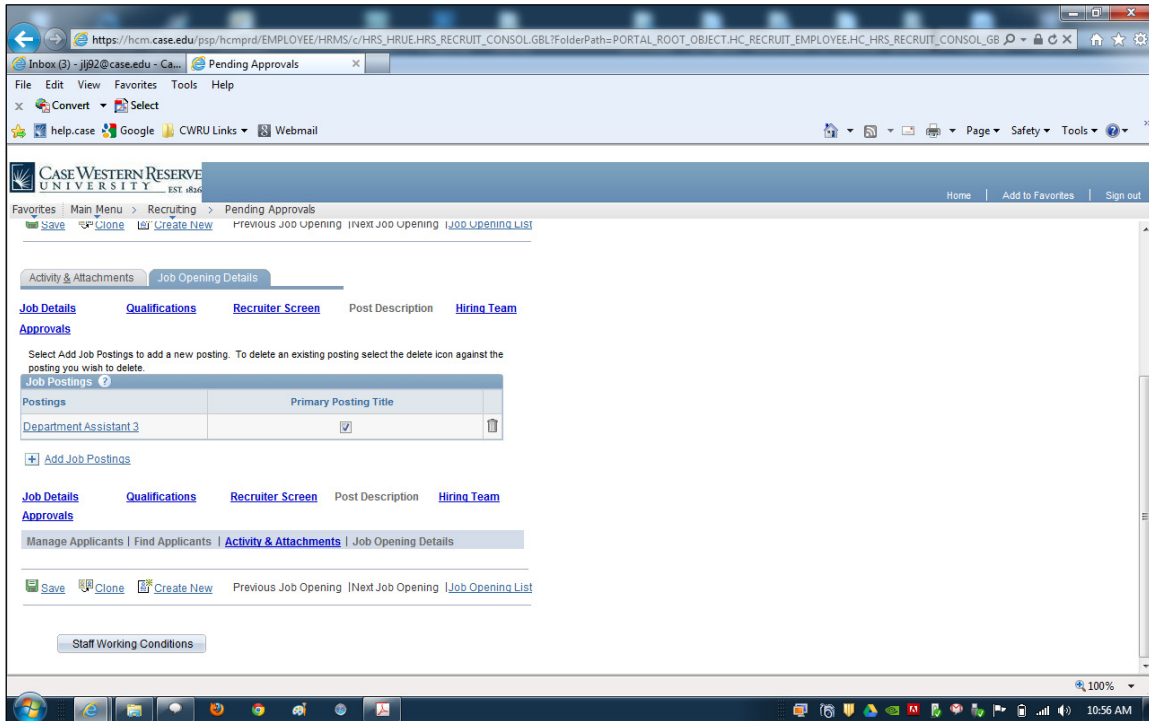
[Qualifications](#)



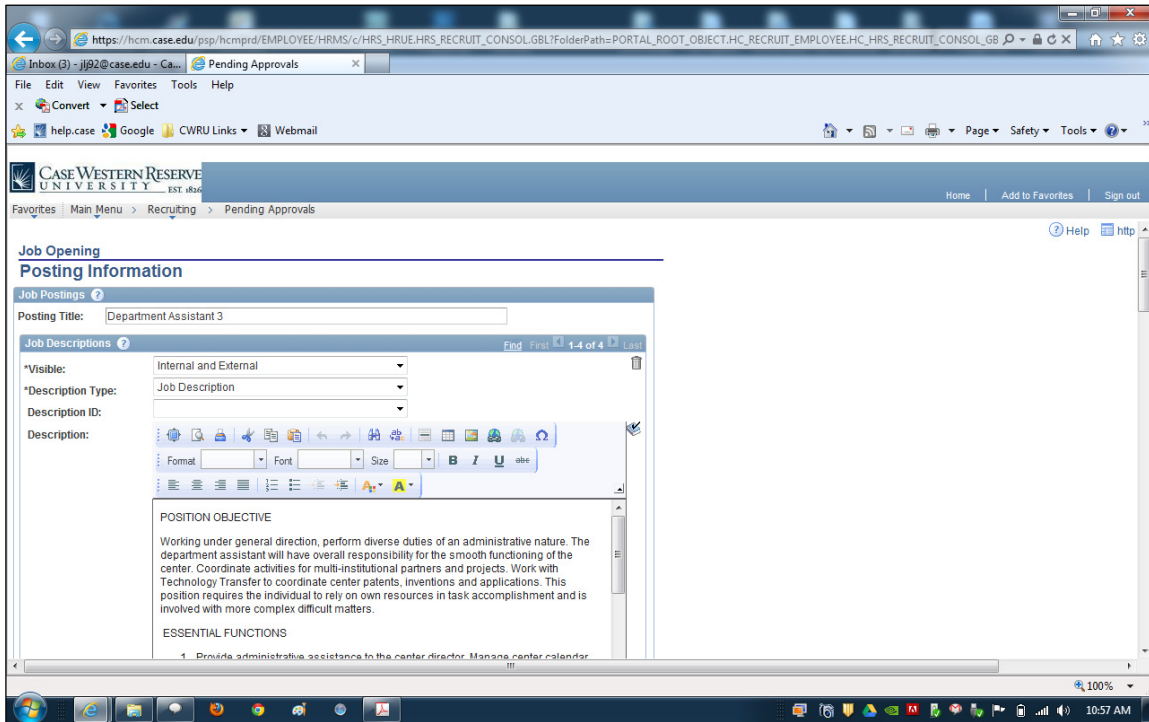
Step	Action
16.	<p>The Qualifications screen displays the required work experience, education level and degrees that applicants must possess to qualify for the position. Verify that degree requirements are not too specific to be helpful, e.g., adding a Bachelor of Arts degree to an exempt administrative position that already requires a bachelor's degree.</p> <p>Notes:</p> <ol style="list-style-type: none"> Do not remove the Bachelor of Science requirement from research/scientific positions. For RA1 and RA2 positions, an associate's degree with two years of experience or a bachelor's degree with one year of experience is accepted. Ensure the sponsoring department has entered that information under the Qualifications section. <div data-bbox="370 1759 621 1839" style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Work Experience & Education ?</p> </div>



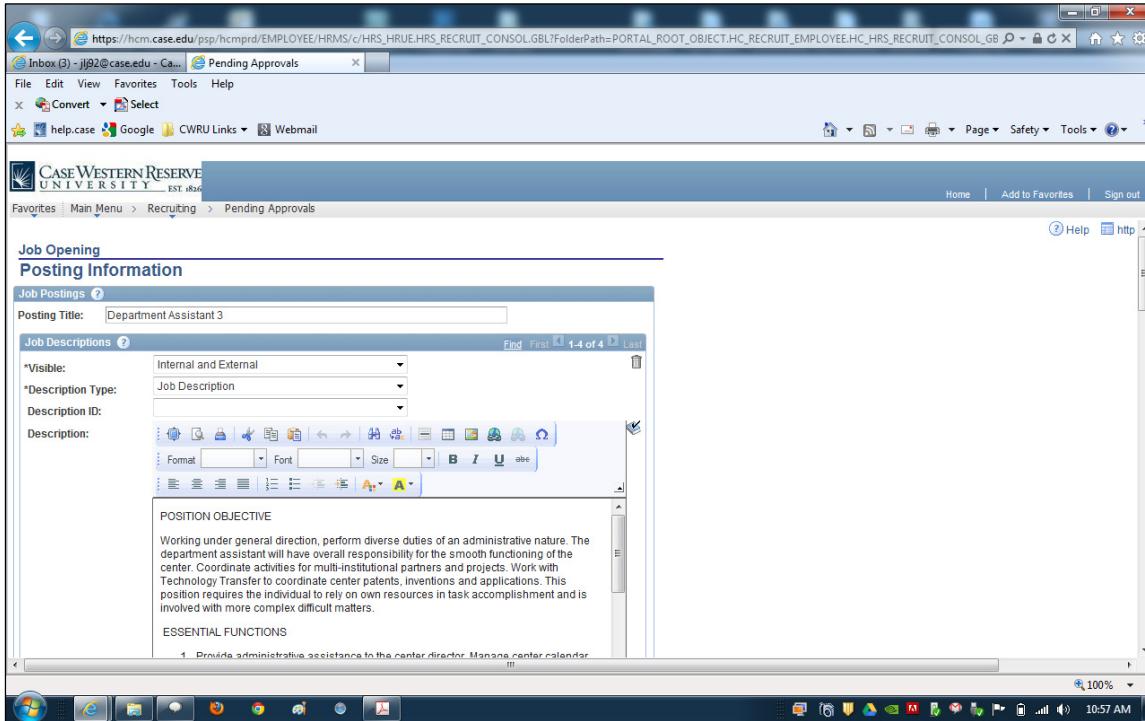
Step	Action
17.	<p>Click the Post Description link to proceed.</p> <div style="border: 1px solid black; padding: 5px; display: inline-block; margin: 10px 0;"> Post Description </div> <p>Note: Skip the Recruiter Screen section.</p>



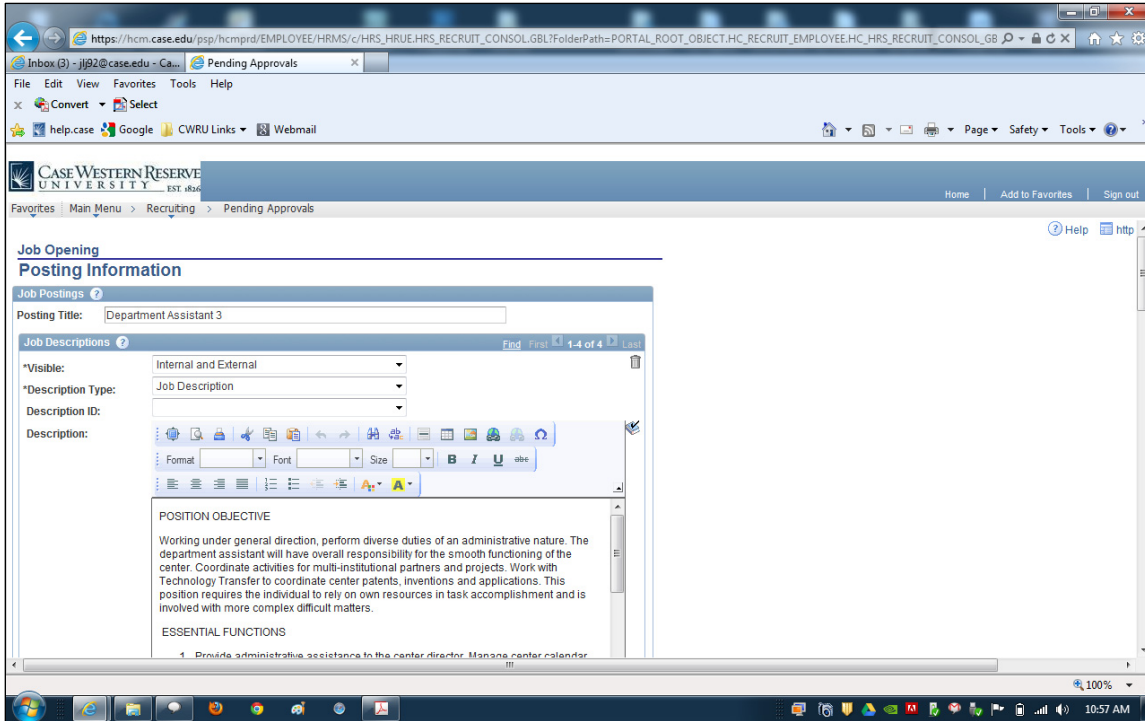
Step	Action
18.	<p>The Job Postings section includes a link to the descriptive information that applicants will see when the position is posted on the Careers site. Click on the job title link under the Postings column to open the description.</p> <div style="border: 1px solid black; padding: 5px; margin: 10px 0;"> <p>Postings</p> <p>Department Assistant 3</p> </div>



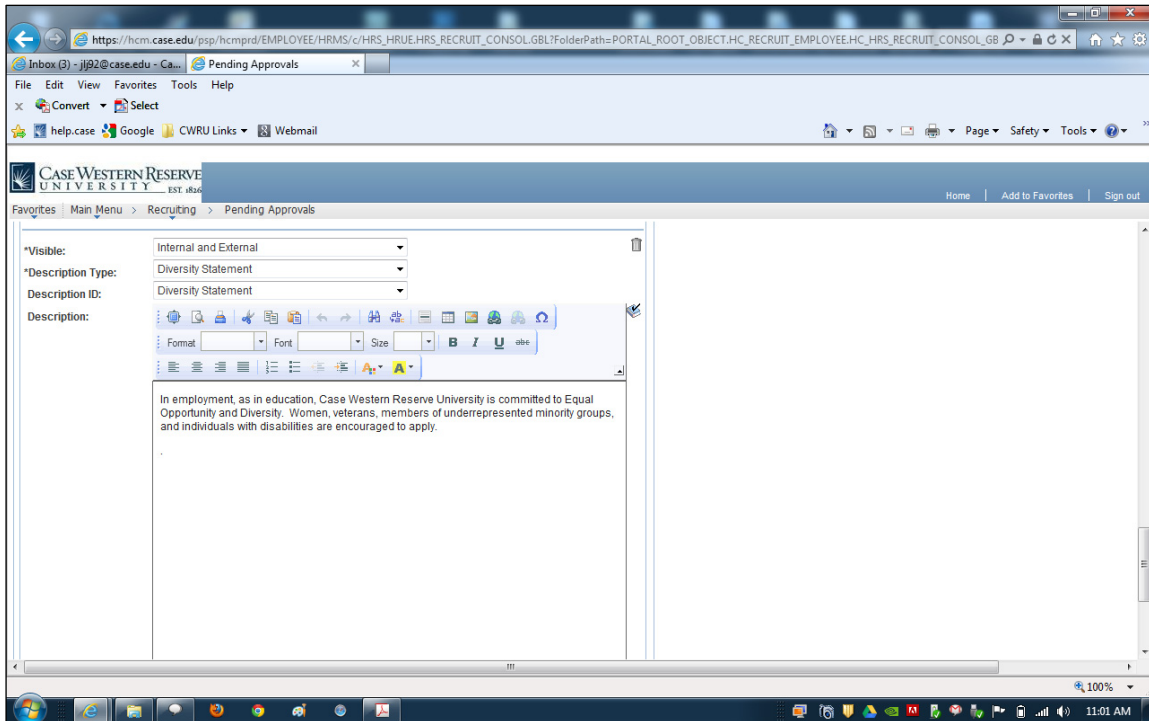
Step	Action
19.	From the Posting Information screen, you can edit the Posting Title if desired.
	<div style="border: 1px solid black; padding: 5px; margin: 10px 0;"> Posting Title: <input type="text" value="Department Assistant 3"/> </div>




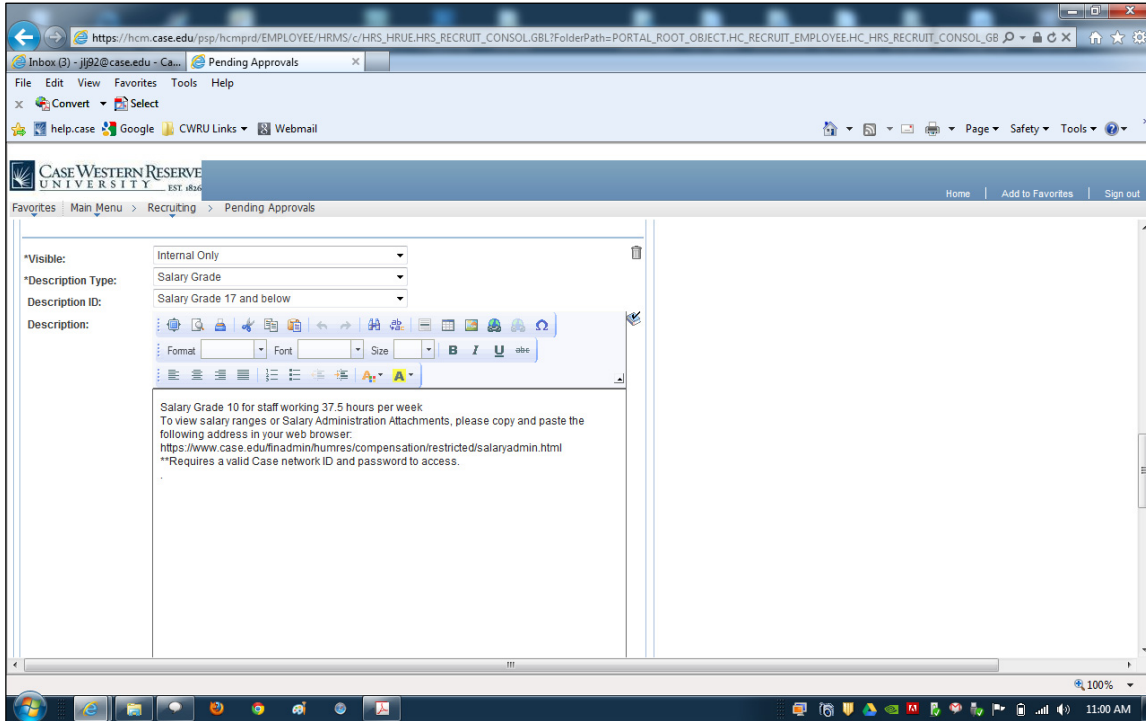
Step	Action
20.	<p>Verify the following items in the Job Descriptions section:</p> <ul style="list-style-type: none"> a. Visible = Internal and External. b. Description Type = Job Description. c. Description ID = Blank.



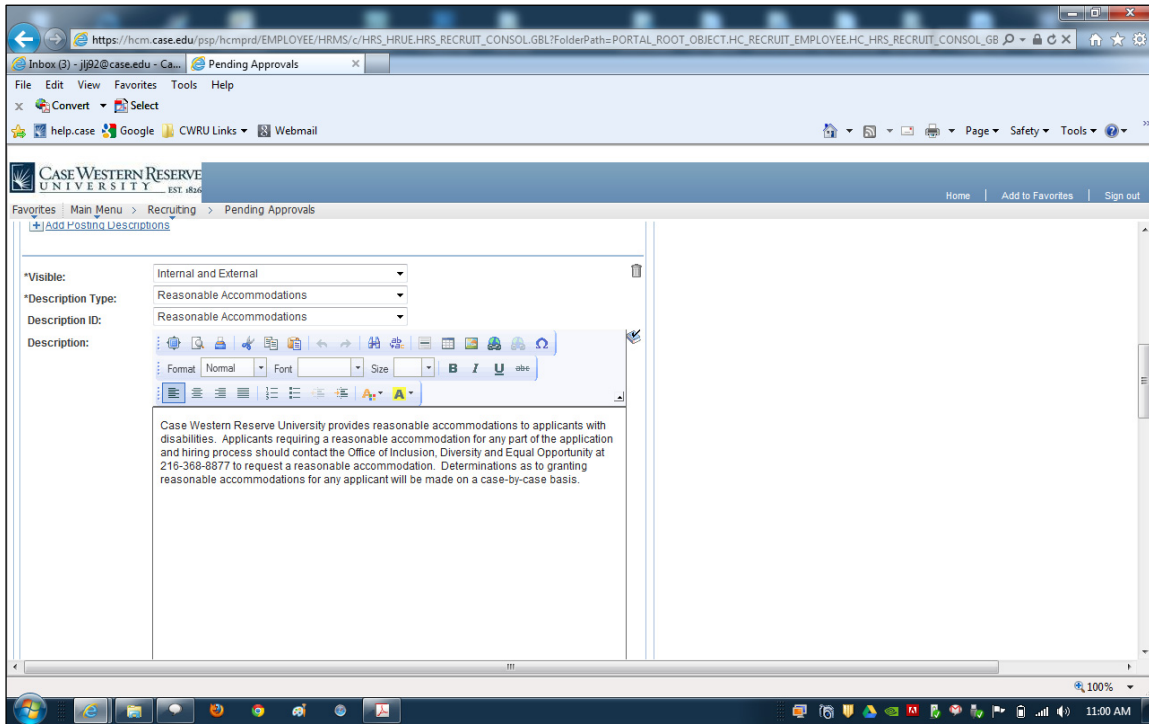
Step	Action
21.	<p>The job description information appears in the Description block and can be edited as required. Verify the information is accurate and make corrections if needed.</p> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Posting Title: <input type="text" value="Department Assistant 3"/></p> </div>



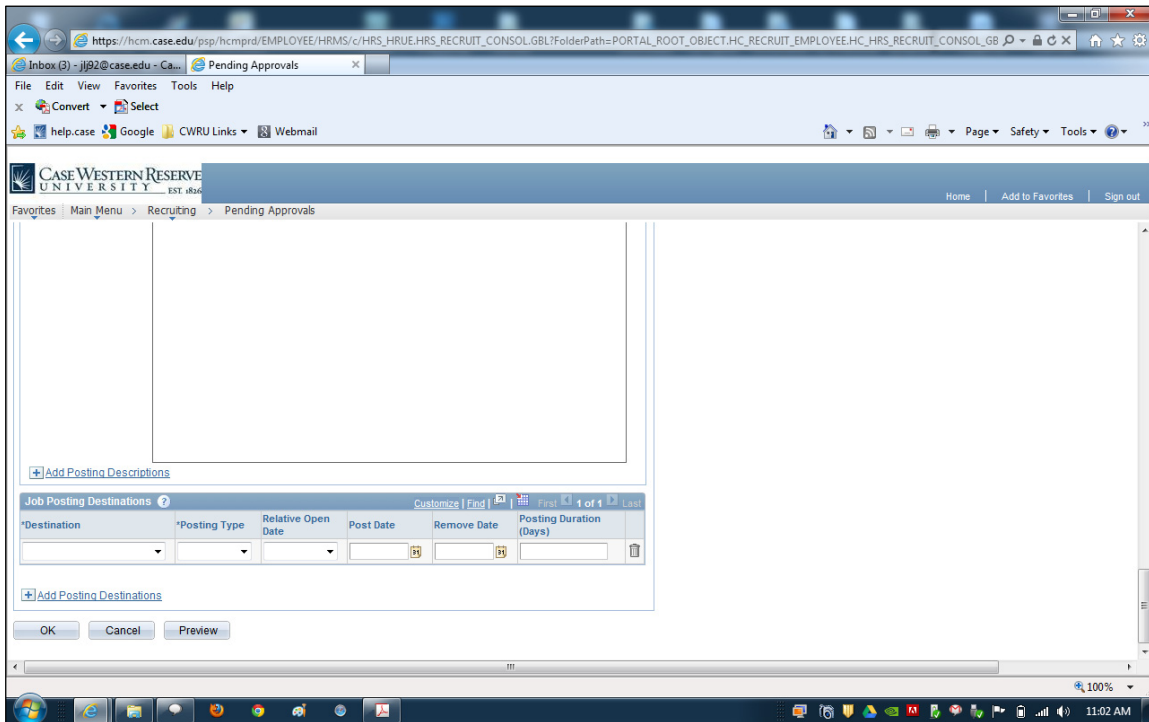
Step	Action
22.	<p>Scroll to the bottom of the job description narrative to see if the Diversity Statement has been included. If not, follow these steps:</p> <ol style="list-style-type: none"> Type a period beneath the last line of the job description to create the necessary division. Click the [+] Add Posting Descriptions link. <div data-bbox="375 1436 716 1482" style="border: 1px solid black; padding: 2px; display: inline-block;">  </div> <ol style="list-style-type: none"> Select the following parameters to populate the job description: <ol style="list-style-type: none"> Visible = Internal and External. Description Type = Diversity Statement. Description ID = Diversity Statement. <p>The Diversity Statement will now be appended to the bottom of the job description narrative.</p>



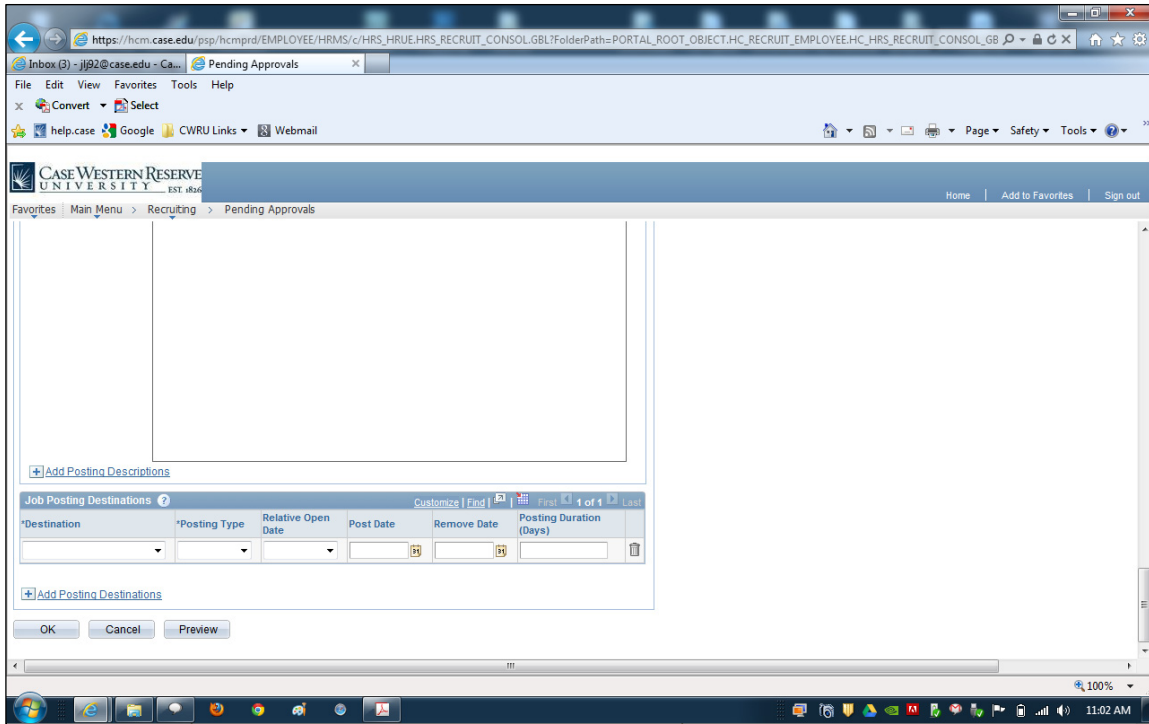
Step	Action
23.	<p>To add the Salary Grade statement, follow these steps:</p> <ol style="list-style-type: none"> a. Type a period beneath the last line of the job description to create the necessary division. b. Select the following parameters to populate the job description: <ol style="list-style-type: none"> 1. Visible = Internal Only. 2. Description Type = Salary Grade. 3. Description ID = Choose the appropriate grade level. <p>The Salary Grade statement will now be appended to the bottom of the job description narrative.</p>



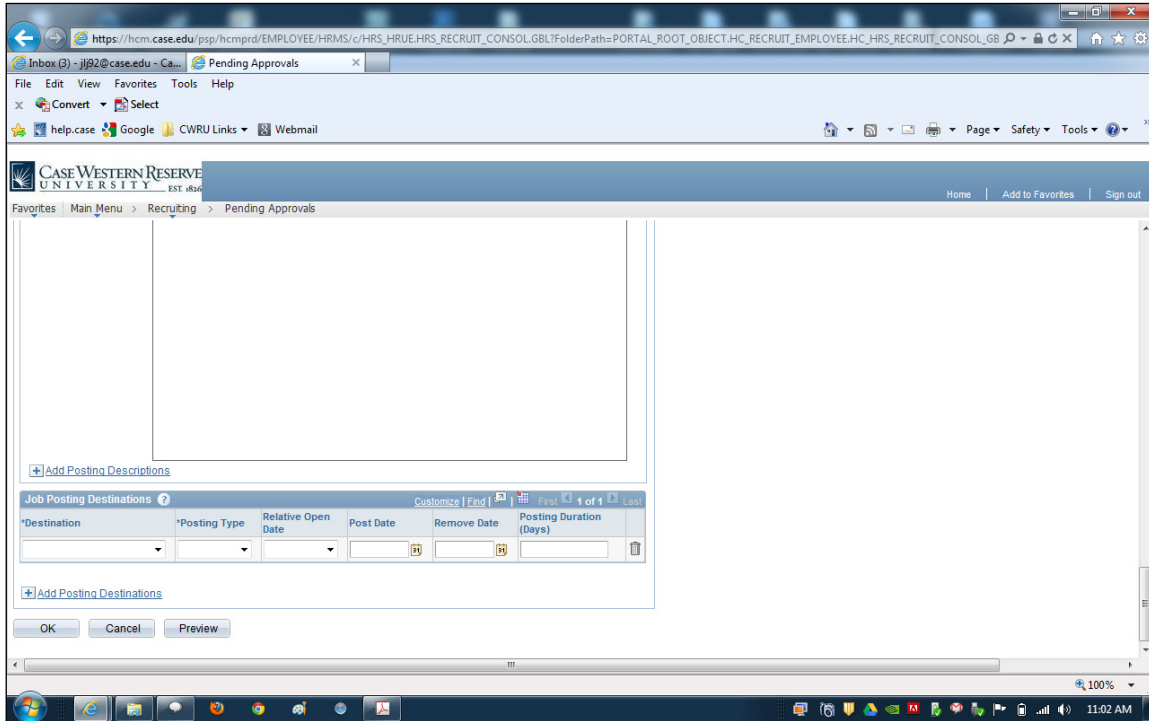
Step	Action
24.	<p>To add the Reasonable Accommodations statement, follow these steps:</p> <ol style="list-style-type: none"> a. Type a period beneath the last line of the job description to create the necessary division. b. Select the following parameters to populate the job description: <ol style="list-style-type: none"> 1. Visible = Internal and External. 2. Description Type = Reasonable Accommodations. 3. Description ID = Reasonable Accommodations. <p>The Reasonable Accommodations statement will now be appended to the bottom of the job description narrative.</p>



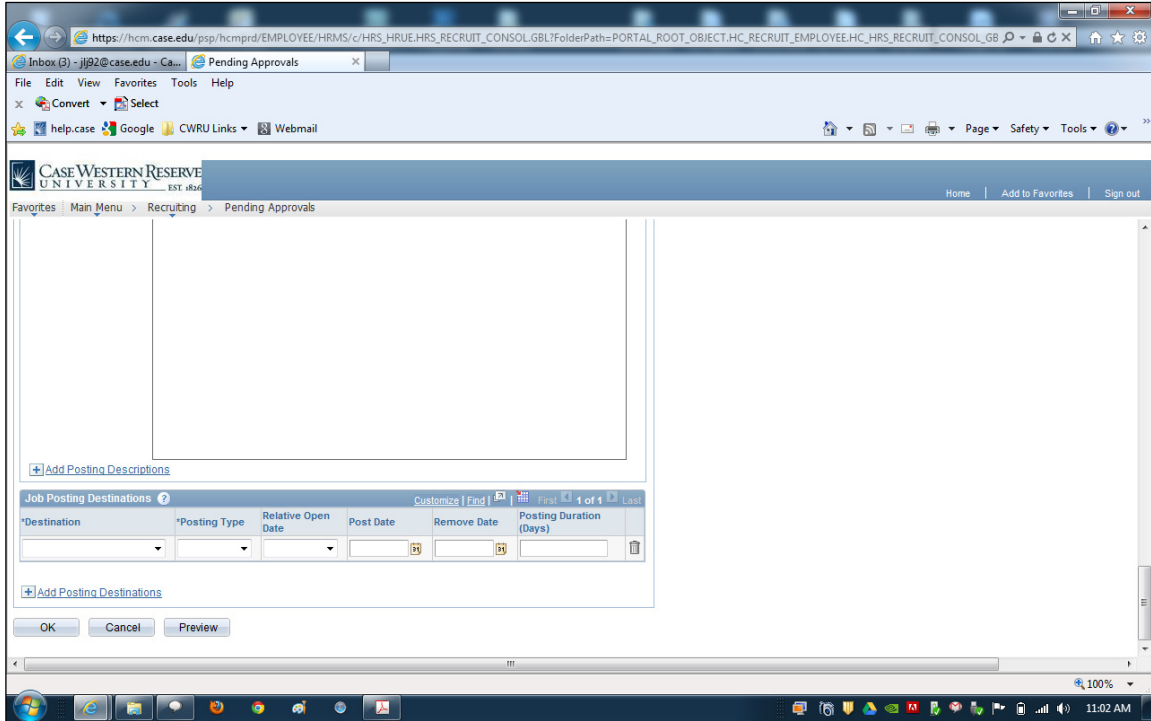
Step	Action
25.	<p>Follow the steps previously described to add standard messages for Term Position and Strong Internal candidate to the job description. The Strong Internal candidate message will appear at the top of the job description. The Term Position message will appear at the bottom.</p> <p>Scroll to the bottom of the screen and click the Preview button to review the entire job description.</p> <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 10px auto;"> <p style="text-align: center;">Preview</p> </div> <p>Notes:</p> <ol style="list-style-type: none"> 1. Switch to the Internal View to see the Salary Grade information. 2. After exiting the Preview screen, you can remove any erroneous characters (such as upside-down question marks) using the Find function (CTRL F).

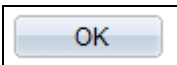


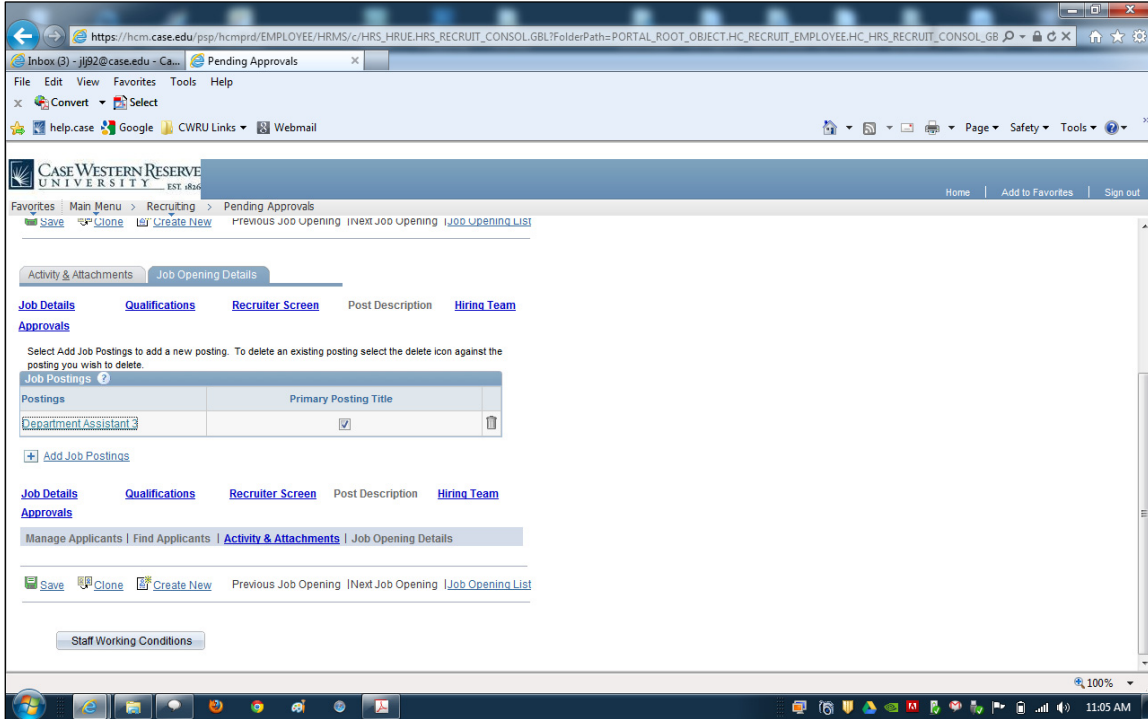
Step	Action
26.	<p>Set the following parameters in the Job Posting Destinations section for External job postings:</p> <ul style="list-style-type: none"> a. Destination = Internet. b. Posting Type = External. c. Relative Open Date = Blank (skip). d. Post Date = Current Date. <p>Note: The Relative Open Date block will disappear.</p> <ul style="list-style-type: none"> e. Remove Date = Blank (skip). f. Posting Duration = 30. <p>Note: If a strong internal candidate has been identified then use Posting Duration = 7.</p>



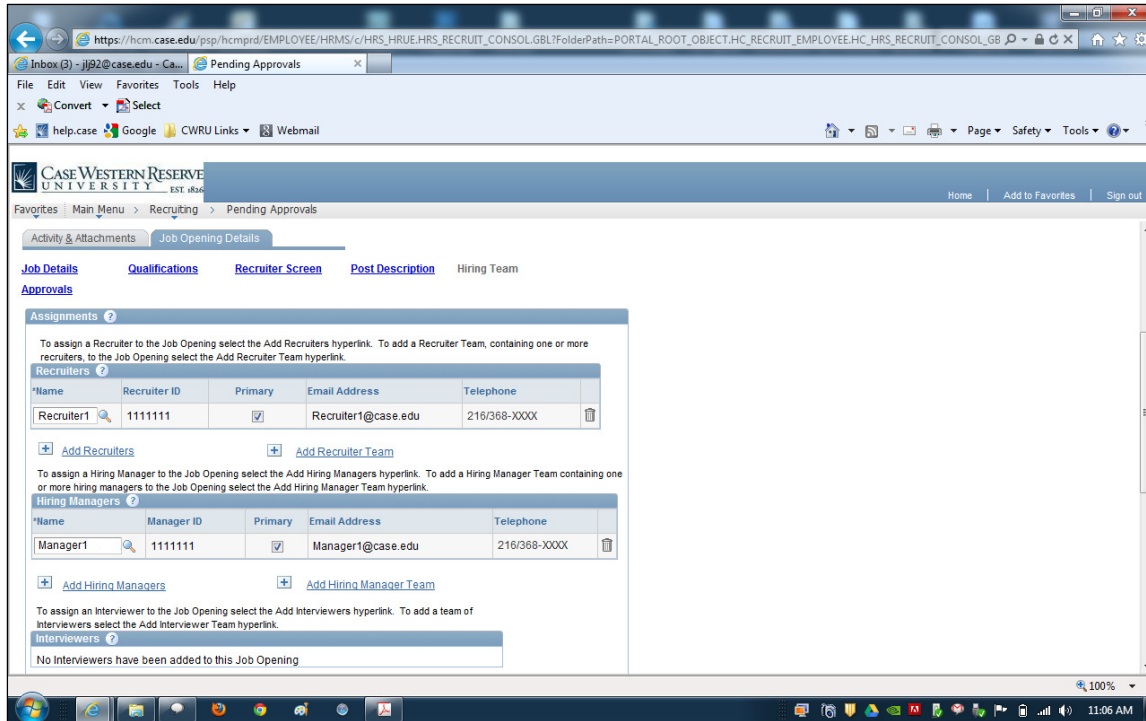
Step	Action
27.	<p>Click the [+] Add Posting Destinations link to create a new line and set the following parameters for Internal job postings:</p> <div style="border: 1px solid black; padding: 2px; width: fit-content; margin-bottom: 10px;"> <p>[+] Add Posting Destinations</p> </div> <p>a. Destination = Internet. b. Posting Type = Internal. c. Relative Open Date = Blank (skip). d. Post Date = Current Date.</p> <p>Note: The Relative Open Date block will disappear.</p> <p>e. Remove Date = Blank (skip). f. Posting Duration = 30.</p> <p>Note: If a strong internal candidate has been identified then use Posting Duration = 7.</p>




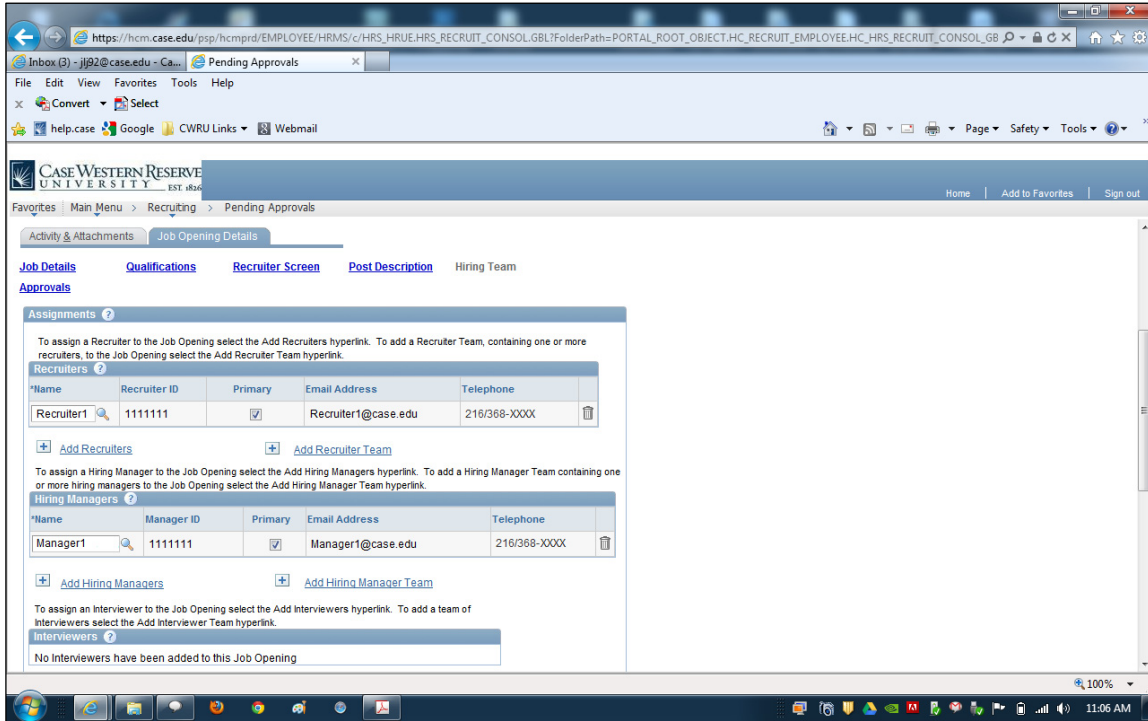
Step	Action
28.	Click the OK button to proceed.
	




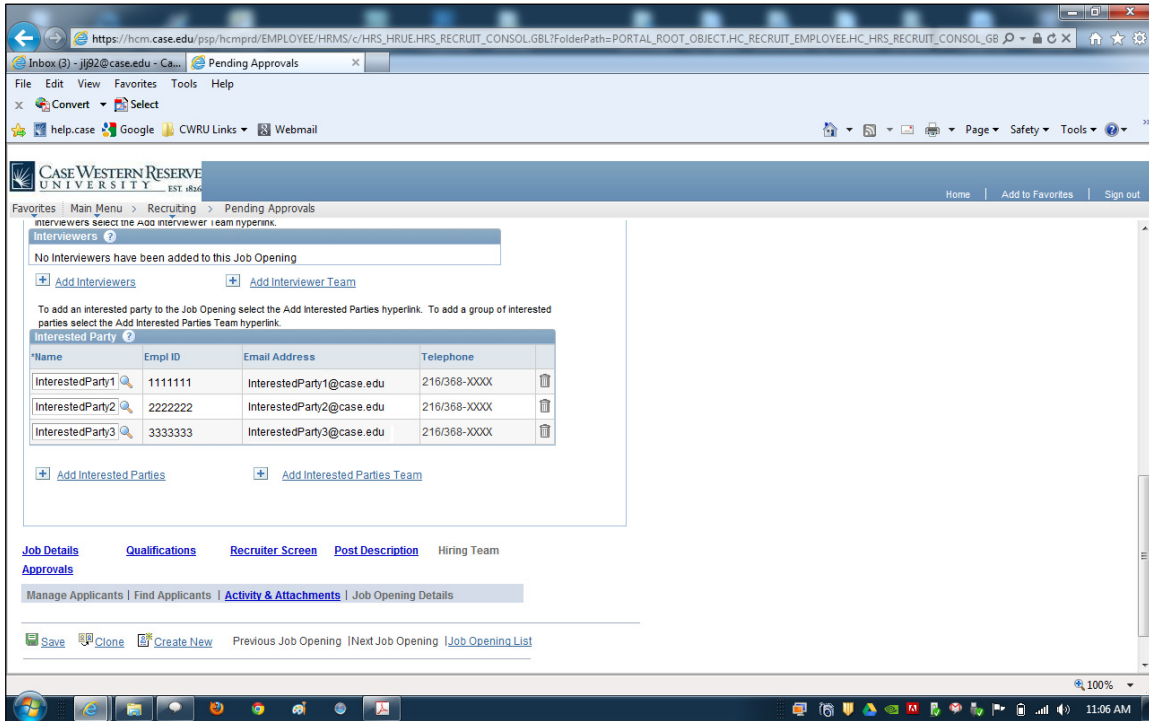
Step	Action
29.	Click the Hiring Team link to view the list of people assigned to assess applicants for the position. <div style="border: 1px solid black; padding: 5px; margin: 10px 0; display: inline-block;"> Hiring Team </div>



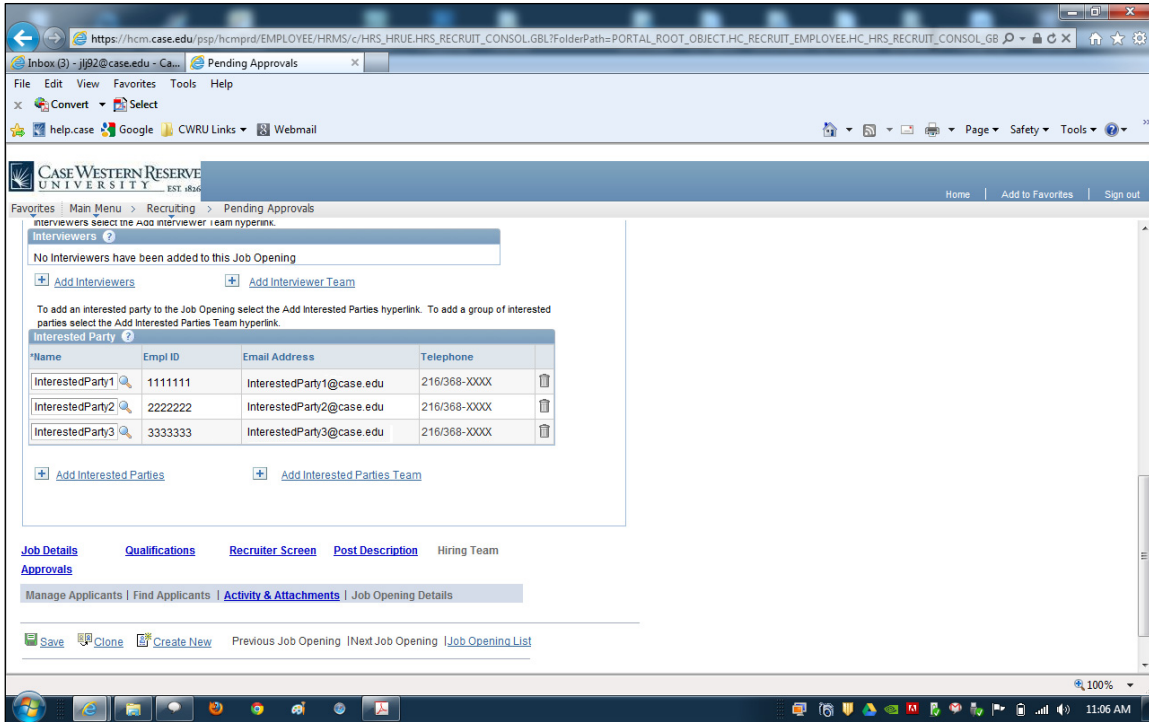
Step	Action
30.	<p>The Hiring Team screen displays all Recruiter(s), Hiring Manager(s), Interviewers and Interested Parties that will be involved in the hiring process for the job posting.</p> <p>Click the [+] Add Recruiters link to add the appropriate recruiter to the job requisition if needed.</p> <p>You can use the Lookup function from the Name field to search for a recruiter (click on the magnifying glass icon).</p> <div style="border: 1px solid black; padding: 5px; display: inline-block;">  </div>



Step	Action
31.	<p>Click the [+] Add Hiring Managers link to add the appropriate managers to the job requisition.</p> <p>You can use the Lookup function from the Name field to search for a manager (click on the magnifying glass icon).</p> <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 10px 0;">  </div> <p>Note: There is generally no requirement to add Interviewers to the job requisition. If needed, use the [+] Add Interviewers link.</p>

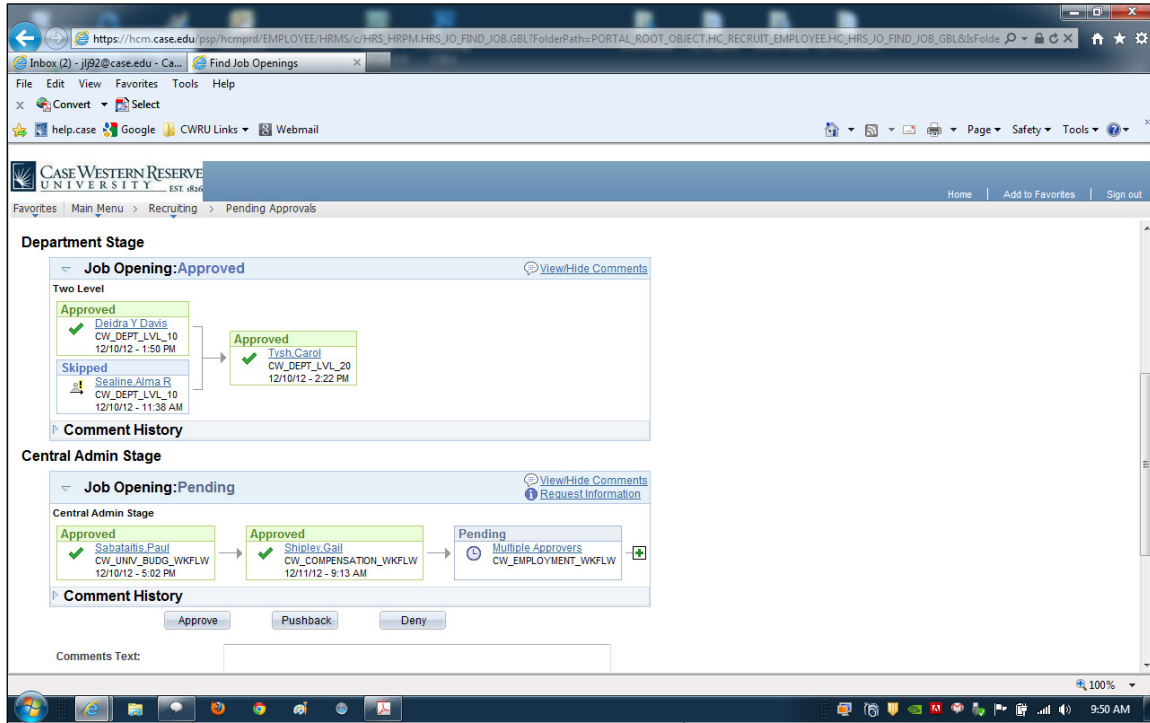



Step	Action
32.	<p>Click the [+] Add Interested Parties link to add the appropriate parties to the job requisition. All requisitions require the Receptionist team be added:</p> <ol style="list-style-type: none"> Click the [+] Add Interested Parties Team link. Check the Receptionist check box. Click the OK button. <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 10px auto;"> <p>[+] Add Interested Parties</p> </div> <p>Note: For requisitions including Under Utilized and School of Medicine positions, there are specific internal instructions for adding interested parties. Consult with a Human Resources manager if you need assistance with these steps.</p>

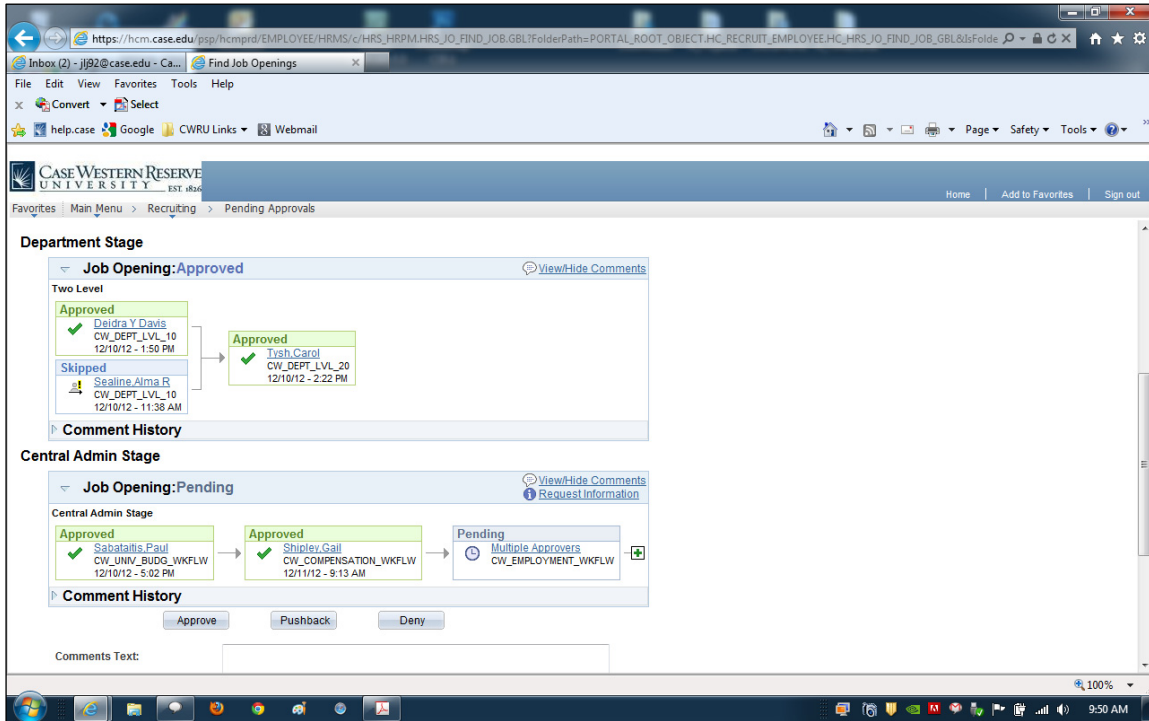


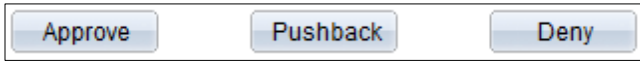
Step	Action
33.	Click on the Approvals link.

[Approvals](#)



Step	Action
34.	<p>The Job Approvals screen appears. This screen depicts the requisition approval workflow at both the Department and Central Admin Stages. Each person shown in the workflow display will automatically receive an email from the Careers system when the job description is ready for their review and approval. The workflow tree will update the approval status as the job description moves through each person involved.</p> <p>If you make changes from the Approvals screen, be sure to click the Save button prior to approving the requisition.</p> <div data-bbox="375 1703 500 1759" style="border: 1px solid black; padding: 5px; display: inline-block;">  Save </div>



Step	Action
35.	<p>The approver has the option to Approve, Deny, or Pushback the requisition using the buttons below the workflow display.</p> <p>Note: The Pushback button will only appear if there is an approver behind you in the approval queue.</p> <div style="text-align: center;">  </div>
36.	End of Procedure.