

Please complete to the best of your knowledge the following and e-mail to Michele Krantz at michele.krantz@case.edu

INFORMATION TO SUPPORT REPURPOSING OF ENDOWMENT FUND PER UPMIFA

1. What is the name of the fund you wish to repurpose? _____
2. If you know, when was it established? _____
3. Do you have the establishing resolution? _____ Yes (If yes, please attach) _____ No
4. Do you know the approximate current value of the fund?
_____ Yes it is \$_____ ; _____ No
5. What is the current purpose of the fund? _____

6. Can the fund be used to fulfill its current purpose? _____ Yes _____ No (if no, explain why)

7. What is the proposed new purpose of the fund? _____

8. To your knowledge, is the donor of the fund still alive? _____ Yes _____ No
