



CASE WESTERN RESERVE UNIVERSITY

**G**RADUATE  
**S**TUDENT  
**S**ENATE

# FINANCIAL PLANNING Q & A

**APRIL 24<sup>TH</sup>**

## CONTINUATION: HOW TO THINK STRATEGICALLY ABOUT WEALTH AND YOUR MONEY

With Guest Speaker

**Andrew Connors, MBA**

**Fairport Asset Management, LLC**

**Weatherhead School of Management**

### Topics for Discussion

Asset allocation, diversification, and rebalancing.

Understanding how compounding and inflation affect your wealth.

Interpreting, Comparing & Supplementing Benefits Packages

Retirement options – Traditional IRAs, ROTH IRAs, 401(k)s, 403(b)s

.... This session will be Q&A, so come with your questions ready....

**5:30-7:00pm**

**Thwing 1914 Lounge**

Existing RSVPs will be honored.

Additional RSVPs accepted up to capacity: [gssenate@case.edu](mailto:gssenate@case.edu)

Refreshments will be served.

Business-casual attire, please.